

28 June 2019

ALLOTMENT COMPLETED FOR ENTITLEMENT ISSUE

Kogi Iron Limited (ASX: KFE, “Kogi”, “the Company”) confirms that further to the announcement on 26 June 2019, the Company instructed its registry to allot and issue 87,444,899 Listed Options under the Company’s non-renounceable option entitlement offer (“the Offer”).

Following this issue, the Company now has 661,644,742 Ordinary Shares and 87,444,899 Listed Options on issue.

The shortfall of Listed Options will be taken-up in accordance with the terms and conditions of the Underwriting Agreement between the Company and Patersons Securities Limited.

The Company will advise the market when the shortfall securities are allotted.

For more information, please contact:

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KFE Capital Summary Ordinary Shares: 661,644,742 Share price: \$0.07 Market capitalisation: \$46m	Board of Directors Mr Don Carroll – <i>Non-Executive Chairman</i> Mr Martin Wood – <i>Managing Director</i> Mr Greg Boulton AM – <i>Non-Executive Director</i> Mr David Turvey – <i>Non-Executive Director</i> Mr Peter Huljich – <i>Non-Executive Director</i>	Contact Unit 23, 4 Ventnor Avenue, West Perth WA 6005 Tel : +61 8 9200 3456 Email: info@kogiiron.com W: www.kogiiron.com
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