

7 June 2019

PROSPECTUS SENT TO SHAREHOLDERS – ENTITLEMENT OFFER

Kogi Iron Limited (ASX: KFE, “Kogi”, “the Company”) advises that the Prospectus lodged with ASX on 30 May 2019 was dispatched today to those eligible shareholders registered on the record date of 4 June 2019, along with a personalised Entitlement and Acceptance Form.

For more information, please contact:

Kogi Iron Limited
Tel (office): +61 8 9200 3456
Email: info@kogiiron.com

KFE Capital Summary	Board of Directors	Contact
Ordinary Shares: 661,644,742 Share price: \$0.07 Market capitalisation: \$46m	Mr Don Carroll – <i>Non-Executive Chairman</i> Mr Martin Wood – <i>Managing Director</i> Mr Greg Boulton AM – <i>Non-Executive Director</i> Mr David Turvey – <i>Non-Executive Director</i> Mr Peter Huljich – <i>Non-Executive Director</i>	Unit 23, 4 Ventnor Avenue, West Perth WA 6005 Tel : +61 8 9200 3456 Email: info@kogiiron.com W: www.kogiiron.com