

19 June 2018

KOGI IRON LIMITED

Notice Under Section 708A(5)(e) of the Corporations Act

Attached is the Notice under Section 708A(5)(e) of the Corporations Act relating to the 1,800,000 ordinary shares issued on 18 June 2018.

The ordinary shares were issued upon the exercise of 1,800,000 unlisted options at a price of \$0.0305 and expiry date of 16 November 2019.

Yours sincerely

KOGI IRON LIMITED
Kevin Hart
Company Secretary

19 June 2018

KOGI IRON LIMITED

Notice Under Section 708A(5)(e) of the Corporations Act

Kogi Iron Limited (ASX: KFE – the “Company” or “Kogi”) issued 1,800,000 fully paid ordinary shares in the capital of the Company (“Shares”) on 18 June 2018 upon the exercise of 1,800,000 unlisted options at a price of \$0.0305 per option and expiry date of 16 November 2019.

Below is the applicable Cleansing Notice.

Secondary Trading Exemption:

The Corporations Act 2001 (Cth) (the “Act”) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company gives notice pursuant to section 708(A)(5)(e) of the Act that:

- a) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- b) As at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- c) As at the date of this notice there is no information there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours sincerely

KOGI IRON LIMITED
Kevin Hart
Company Secretary