

15 November 2016

The Directors of Kogi Iron Limited (“Kogi” or “the Company”) announce, in accordance with Section 251AA, the results of the Annual General Meeting of Shareholders held today.

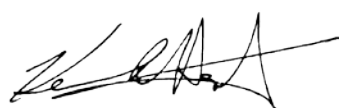
All ordinary and special resolutions were passed by the required majority following a poll conducted at the meeting.

In accordance with Section 251AA of the Corporations Act 2001 the Company hereby provides the following information in respect of each resolution:

Resolution	Manner in which the security holders directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll		
	Votes For	Votes Against	Votes Discretionary	Votes Abstain	For	Against	Abstain
1 Adoption Of The Remuneration Report	100,428,962	14,135,718	13,929,749	697,936	136,461,953 89.87%	15,381,343 10.13%	697,936
2 Re-Election Of Dr Ian Burston as a Director	134,709,197	14,021,985	13,929,749	2,667	176,499,015 92.04%	15,267,610 7.96%	2,667
3 Re-Election Of Mr Michael Tilley as a Director	148,643,065	88,117	13,929,749	2,667	189,703,668 99.95%	88,117 0.05%	1,977,507
4 Ratification Of Placement Share Issue Listing Rule 7.1	115,102,309	14,021,985	10,254,119	12,731	153,216,497 90.94%	15,267,610 9.06%	12,731
5 Ratification Of Listed Option Issue Listing Rule 7.1	133,938,987	14,024,652	14,023,228	676,731	175,822,284 92.01%	15,270,277 7.99%	676,731
6 Ratification Of Share Issue To Bergen Global Opportunity Fund, LP Listing Rule 7.1	133,873,718	14,024,652	14,098,561	666,667	175,806,548 92.01%	15,270,277 7.99%	692,467
7 Approval Of Issue Of Options To Bergen Global Opportunity Fund, LP Listing Rule 7.1	133,873,301	14,024,652	14,098,561	667,084	171,731,931 91.83%	15,270,277 8.17%	4,767,084
8 Approval Of Issue Of Shares To Bergen Global Opportunity Fund, LP Listing Rule 7.1	133,873,301	14,024,652	14,098,561	667,084	171,731,931 91.83%	15,270,277 8.17%	4,767,084
9 Approval Of 10% Placement Facility	133,838,860	14,046,515	14,101,228	676,995	170,368,521 89.16%	20,723,776 10.84%	676,995

Kogi would like to thank all the shareholders that attended the meeting.

For and on behalf of the Board of Kogi Iron Limited



Kevin Hart  
Company Secretary