

16 March 2016

## **KOGI IRON LIMITED**

### **EXTENSION OF SPP CLOSING DATE**

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Kogi Iron Limited (“Kogi” or “the Company”) (ASX: KFE) advises that the Share Purchase Plan (“SPP”) closing date has been extended until 31 March 2016.

As a consequence, presented below is an updated indicative timetable:

#### **Indicative Timetable**

|  |                  |
|--|------------------|
| Record Date 5pm WST                                | 25 February 2016 |
| Announcement of Plan                               | 26 February 2016 |
| Opening Date of Offer                              | 1 March 2016     |
| Closing Date of Offer                              | 31 March 2016    |
| Lodge Appendix 3B, Issue of Shares under the Plan* | 4 April 2016     |
| Dispatch date for holding statements*              | 6 April 2016     |
| Quotation of Shares on ASX*                        | 11 April 2016    |

\* These dates are indicative only. The Company may vary the dates and times of the Offer without notice. Accordingly, shareholders are encouraged to submit their Application Forms as early as possible.

Should you wish to discuss any information contained in this letter further, do not hesitate to contact myself on +61 8 9200 3456.

Yours faithfully

**Ian Burston**  
**Director**  
**Kogi Iron Limited**

**ENDS**