

19 November 2015

The Directors of Kogi Iron Limited (“Kogi” or “the Company”) announce, in accordance with Section 251AA, the results of the Annual General Meeting of Shareholders held today.

All resolutions were passed on a show of hands

In accordance with Section 251AA(2) of the Corporations Act 2001 the Company hereby provides the following information on proxy votes:

Resolution	For	Against	Abstain	Chairman	Total
1	40,282,729	641,960	14,034,405	5,169,335	<b>60,128,429</b>
2	49,045,338	24,405	-	11,058,686	<b>60,128,429</b>
3	48,841,294	165,597	62,852	11,058,686	<b>60,128,429</b>
4	48,872,980	164,763	32,000	11,058,686	<b>60,128,429</b>

Kogi would like to thank all the shareholders that attended the meeting.

Yours faithfully

Piers Lewis  
Company Secretary

ENDS