

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme Kogi Iron Limited

ACN/ARSN 28 001 894 033

1. Details of substantial holder (1)

Name Ian F Burston

ACN/ARSN (if applicable) n/a

The holder became a substantial holder on 17 / 03 / 2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power(6)
ORD	20,279,022	20,279,022	5.37%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Ian F Burston	Direct	16,892,172 ORD Shares
Ian F Burston and Rosemary Burston	Indirect, as Trustees of the Burston Superannuation A/C	1,693,425 ORD Shares
Rosemary Burston	Direct	1,693,425 ORD Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Ian F Burston	Ian F Burston	Ian F Burston	16,892,172 ORD
Ian F Burston and Rosemary Burston	Ian F Burston and Rosemary Burston	Ian F Burston and Rosemary Burston	1,693,425 ORD
Rosemary Burston	Rosemary Burston	Rosemary Burston	1,693,425 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
N/a			

