

Facsimile

NOMURA**Nomura Australia Limited**Level 25, Governor Phillip Tower
Sydney NSW 2000
Australia**Telephone** +61 2 80628000
Facsimile +61 2 8062 8362
Website www.nomura.com

To	ASX Company Announcements Office	Fax	1300 135 638
From	<i>Nomura Australia Limited</i>	Department	<i>Compliance</i>
Tel	02 8062 8000		
Email	johanna.finlayson@nomura.com		
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Please find attached a Form 603 from Nomura Australia Limited on behalf of itself and its affiliates in respect of its relevant interest in **Kogi Iron Limited**.

Regards
Johanna Finlayson

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Kogi Iron LimitedACN/ARSN 001 894 033**1. Details of substantial holder (1)**Name Nomura Australia Limited for and on behalf of its related bodies corporatesACN/ARSN (if applicable) 003 032 513The holder became a substantial holder on 10/03/2015**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	32,103,202	32,103,202	7.56%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Nomura Holdings Inc. (NHI)	NHI has a relevant interest in these securities by virtue of section 608(3) of the <i>Corporations Act 2001</i>	32,103,202 ordinary shares
Nomura International plc	Prime Broker that has exercised its borrowing right in securities held under Prime Brokerage Agreements (see Appendix A)	32,103,202 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Nomura International plc	Securities on lent	Securities on lent	30,774,499 ordinary shares
Nomura International plc	Citicorp Nominees Pty Limited	Nomura International plc	1,318,603 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration	Class and number of securities
Nomura International plc	various	Prime Brokerage agreements	32,103,202 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Nomura Holdings Inc.	Related body corporate
Nomura International plc	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Nomura Australia Limited	Level 25, Governor Phillip Tower, 1 Farrer Place, Sydney NSW Australia
Nomura Holdings Inc.	1-9-1 Nihonbashi, Chuo-ku, Tokyo 103-8645, Japan
Nomura International plc	1 Angel Lane London EC4R 3AB United Kingdom

Signature

print name Jon Linton

capacity Authorised Signatory

sign here



date 12/03/2015

