

Facsimile

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To	ASX Company Announcements Office	Fax	1300 135 638
From	<i>Nomura Australia Limited</i>	Department	<i>Compliance</i>
Tel	02 8062 8000		
Email	johanna.finlayson@nomura.com		
Page 1 of	3	Date	23 February 2015

Please find attached a Form 605 from Nomura Australia Limited on behalf of itself and its affiliates in respect of its relevant interest in **Kogi Iron Limited**.

Regards
Johanna Finlayson

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder****To** Company Name/Scheme Kogi Iron LimitedACN/ARSN 001 894 033**1. Details of substantial holder (1)**Name Nomura Australia Limited for and on behalf of its related bodies corporatesACN/ARSN (if applicable) 003 032 513The holder ceased to be a substantial holder on 18/02/2015The previous notice was given to the company on 19/02/2015The previous notice was dated 19/02/2015**2. Change of relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
18 February 2015	Nomura International plc	Return of borrowed stock under Prime Brokerage Agreement (Refer Appendix A)	Not applicable	29,845,183 ordinary	29,845,183

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

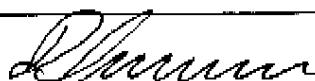
4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Nomura Australia Limited	Level 25, Governor Phillip Tower, 1 Farrer Place, Sydney NSW Australia
Nomura International plc	1 Angel Lane London EC4R 3AB United Kingdom

Signatureprint name David Cumminscapacity Authorised signatory

sign here

date 23/02/2015

Annexure A

This is the Annexure A referred to in the Form 605: Notice of ceasing to be a substantial holder by Nomura Australia Limited on behalf of its related bodies corporate.

The following is a description of the Prime Brokerage Agreements referenced in the accompanying Form 605:

Type of agreement	Prime Brokerage Agreement ("PBA")
Parties to the agreement	Nomura International plc ("Nomura") and Global Prime Partners Limited ("Lender")
Transfer date	18 February 2015
Holder of voting rights	Nomura
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	No
Does the borrower have the right to return early	Yes. The borrower (Nomura) has the right to return at its discretion
Does the lender have the right to recall early? Yes/no, detail	Yes. The Lender can recall at any time (subject to the terms of the PBA)
Will the securities be returned on settlement Yes/no If yes, detail any exceptions	Yes (equivalent securities) None

A copy of the agreements will be provided to Kogi Iron Limited or the Australian Securities and Investment Commission upon request.