

Friday 27 June 2014

Company Announcement Office
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Despatch of Prospectus and Entitlement and Acceptance forms – Non-renounceable Entitlements Issue

Kogi Iron Limited (ASX: KFE) confirms that the prospectus dated 17 June 2014 for a pro rata non-renounceable entitlement issue on the basis of one (1) share for every five (5) shares held at an issue price of \$0.03 per share with one free attaching option at an exercise price of \$0.08 expiring 31 May 2017 for each new share subscribed has been despatched to shareholders together with personalised Entitlement and Acceptance Forms.

Yours faithfully,

Kogi Iron Limited



Shane Volk
Company Secretary