



**MACRO METALS**  
L I M I T E D

## **SECTION 708A CLEANSING NOTICE**

**20 November 2023:** Macro Metals Limited (**ASX: M4M**) (**Macro Metals**, or the **Company**) advises that this notice is given by Macro Metals Limited (ACN 001 894 033) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company hereby confirms that:

- (a) the Company has today issued a total of 480,000,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.004 per Share in relation to the Tranche One Placement to institutional and sophisticated investors as announced on 14 November 2023.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) Sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Appendix 2A relating to the issue of Shares was lodged earlier today.

-ENDS-

**For and on Behalf of the Board of Directors and for further information, please contact:**

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Non-Executive Chairman  
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