



KOGI IRON
LIMITED



QUOTATION OF OPTIONS – OPTIONS DISTRIBUTION SCHEDULE AND TOP 20 OPTIONHOLDERS

4 October 2022: Australian based iron ore and steel development company, Kogi Iron Limited (**ASX: KFE**) (**Kogi, Kogi Iron, or the Company**) refers to the Appendix 2A, Application for Quotation of Securities, lodged with ASX today for the quotation of 119,749,999 options issued under the Propsectus dated 7 April 2022, and Refresh Supplementary Prospectus dated 6 July 2022, following shareholder approval on 16 September 2022 and now attaches the Distribution Schedule and Top 20 Optionholders.

The terms of the Options are set out in the Prospectus, have an exercise price of \$0.02 and expire on 31 December 2024.

-ENDS-

This announcement is authorised for release by the Board of Directors of Kogi Iron Limited.

For further information, please contact:

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Non-Executive Chairman
Kogi Iron Limited
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About Kogi Iron (ASX: KFE)

Kogi Iron Limited owns 100% of the Agbaja Iron and Steel project located in Kogi State, Republic of Nigeria, West Africa (“Agbaja” or “Agbaja Project”). The Agbaja Project hosts an extensive, shallow, flat-lying channel iron deposit with an Indicated and Inferred Mineral Resource of 586 million tonnes with an in-situ iron grade of 41.3% reported in accordance with the JORC Code (2012).

Kogi also own a portfolio of 8 iron ore projects in the Pilbara and Mid West regions of Western Australia.

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KOGI IRON LIMITED
INVESTOR RANGES
TUESDAY 4 OCTOBER 2022

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Code : KFEOB OPTIONS EXERCISE AT \$0.02 EXP 31/12/2024

Holding Type : Issuer

1 to 1000	0	0	.00
1001 to 5000	0	0	.00
5001 to 10000	0	0	.00
10001 to 100000	1	37,500	.03
100001 and Over	10	15,312,500	12.79
Total	11	15,350,000	12.82

Holding Type : CHES

1 to 1000	0	0	.00
1001 to 5000	0	0	.00
5001 to 10000	0	0	.00
10001 to 100000	1	50,000	.04
100001 and Over	65	104,349,999	87.14
Total	66	104,399,999	87.18

Totals for Security Code KFEOB

1 to 1000	0	0	.00
1001 to 5000	0	0	.00
5001 to 10000	0	0	.00
10001 to 100000	2	87,500	.07
100001 and Over	75	119,662,499	99.93
Total	77	119,749,999	100.00

The number of security investors holding less than a marketable parcel of 0 securities (\$0.00 on / /) is 0 and they hold 0 securities.

end of report

KOGI IRON LIMITED
FIRST 20 INVESTORS REPORT
TUESDAY 4 OCTOBER 2022

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: KFEOB - OPTIONS EXERCISE AT \$0.02 EXP 31/12/2024			
1	FIRST INVESTMENT PARTNERS PTY LTD	12,500,000	10.44%
2	ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>	6,250,000	5.22%
3	MR JOHN CAMPBELL SMYTH <SMYTH SUPER FUND A/C>	6,250,000	5.22%
4	SIMON KELLY	5,000,000	4.18%
5	SUPER MSJ PTY LTD <MSJ SUPER FUND A/C>	3,750,000	3.13%
6	MR PETER ROMEO GIANNI	3,125,000	2.61%
7	MR ROBERT ANDREW JEWSON	3,125,000	2.61%
8	MATTHEW BURFORD SUPER FUND PTY LTD <BURFORD SUPERFUND A/C>	3,125,000	2.61%
9	MORPHEUS HOLDINGS PTY LTD	3,125,000	2.61%
10	TORPEDO DRILLING PTY LTD	3,125,000	2.61%
11	TRISTAR NOMINEES PTY LTD	3,125,000	2.61%
12	GANT CAPITAL PTY LTD	2,500,000	2.09%
13	ORCA CAPITAL GMBH	2,500,000	2.09%
14	MR KEVIN DANIEL LEARY + MRS HELEN PATRICIA LEARY <KEVIN & HELEN LEARY S/F A/C>	2,500,000	2.09%
15	MARK ROBINSON	2,500,000	2.09%
16	SAFINIA PTY LTD	2,500,000	2.09%

KOGI IRON LIMITED
FIRST 20 INVESTORS REPORT
TUESDAY 4 OCTOBER 2022

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
17	RIYA INVESTMENTS PTY LTD	2,000,000	1.67%
18	MR RODNEY MALCOLM HOGG	1,875,000	1.57%
19	INVIA CUSTODIAN PTY LIMITED <BILLINGSBY ESTATE A/C>	1,875,000	1.57%
20	MR RICHARD JOHN LITTLE	1,875,000	1.57%

TOTAL FOR TOP 20:	72,625,000	Investors 20	60.65%
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TOTAL IN THIS REPORT:	72,625,000	Investors 20	60.65%
TOTAL OTHER INVESTORS:	47,124,999	57	39.35%
GRAND TOTAL:	119,749,999	77	100.00%

end of report