



Announcement Summary

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**Entity name**

KOGI IRON LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 07, 2022

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
KFEAN	SUBSCRIPTION RIGHT	1	Other	07/09/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

KOGI IRON LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

28001894033

**1.3 ASX issuer code**

KFE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/9/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

KFEAN : SUBSCRIPTION RIGHT

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1

**Reason for cessation**

Other

**Please provide additional details**

The Company has settled and fulfilled all of its share issuance obligations under the Subscription Agreement with Diversified Metals Holdings LLC, as announced on 26 April 2021 (the Subscription Agreement). The Company and Diversified Metals Holdings LLC have mutually agreed to conclude the Subscription Agreement.

**Date of cessation**

7/9/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KFE : ORDINARY FULLY PAID	1,617,577,756

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KFEAI : ORDINARY FULLY PAID	1,000,000
KFEAM : OPTION EXPIRING 15-JUN-2024 EX \$0.023765	14,800,000
KFEAN : SUBSCRIPTION RIGHT	0
KFEAB : OPTION EXPIRING 01-DEC-2023 EX \$0.03	5,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.