

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Kogi Iron Limited
ABN	28 001 894 033

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Campbell Smyth
Date of appointment	15 August 2022

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p>	
<p>Cornerstone Advisors Pty Ltd <Cornerstone A/C></p>	8,000,000 Fully paid ordinary shares
<p>Mr Smyth is a Director and beneficiary of the above entity which is the registered holder of the securities.</p>	
<p>Mr John Campbell Smyth <Smyth Super Fund A/C></p>	25,000,000 Fully paid ordinary shares
<p>Mr Smyth is a beneficiary of the above holder which is the registered holder of the securities.</p>	
<p>Mr John Campbell Smyth <Troy Patrick Smyth A/C></p>	300,000 Fully paid ordinary shares
<p>Mr Smyth is the beneficial owner of the above holder which is the registered holder of the securities.</p>	
<p>Mr John Campbell Smyth <Heath William Smyth A/C></p>	300,000 Fully paid ordinary shares
<p>Mr Smyth is the beneficial owner of the above holder which is the registered holder of the securities.</p>	

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

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Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.