

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, Kogi Iron Limited (ASX: KFE) advises that each of the attached resolutions were decided by a poll at the Annual General Meeting of the Company held 11 June 2021.

Approved for release by the Company Secretary.

For further information, please contact:

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Company Secretary
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About Kogi Iron (ASX: KFE)

Kogi Iron Limited is an Adelaide-based company with the objective of becoming a producer of cast steel billet product that can be sold to fabricators of finished steel products through the development of its 100% owned Agbaja Cast Steel project located in Kogi State, Republic of Nigeria, West Africa ("Agbaja" or "Agbaja Project").

Nigeria has substantial domestic demand for steel products, which is currently met largely through imports of scrap steel raw materials. The Agbaja project, located on the Agbaja plateau approximately 15km northwest of Lokoja city in Kogi State and 200km southwest of Abuja, the capital city of Nigeria, opens the opportunity for domestic production of steel.

The Company holds a land position which covers a large part of the Agbaja Plateau. The Agbaja Plateau hosts an extensive, shallow, flat-lying channel iron deposit with an Indicated and Inferred Mineral Resource of 586 million tonnes with an in-situ iron grade of 41.3% reported in accordance with the JORC Code (2012) – Refer ASX announcement 10 December 2013. This mineral resource covers approximately 20% of the prospective plateau area within ML24606 and ML24607.

GENERAL MEETING
Friday, 11 June, 2021

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Poll (Manner in which votes were cast in person or by proxy on a poll (where applicable) on a poll at the meeting)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
1	RATIFICATION OF PRIOR ISSUE OF SHARES - LISTING RULE 7.1	NA	226,956,651 80.89%	34,226,640 12.20%	19,407,760 6.92%	1,072,222	251,073,639 88.00%	34,226,640 12.00%	1,072,222	Carried
2	RATIFICATION OF PRIOR ISSUE OF ADVISOR OPTIONS - LISTING RULE 7.1	NA	250,193,388 82.35%	34,226,640 11.27%	19,407,760 6.39%	1,072,222	274,310,376 88.91%	34,226,640 11.09%	1,072,222	Carried
3	APPROVAL OF FIRST PLACEMENT SUBSCRIPTION RIGHT - LISTING RULE 7.1	NA	250,954,618 82.60%	33,465,410 11.01%	19,407,760 6.39%	1,072,222	275,071,606 89.15%	33,465,410 10.85%	1,072,222	Carried
4	APPROVAL TO ISSUE COMMENCEMENT FEE SHARES	NA	248,952,265 81.94%	35,467,763 11.67%	19,407,760 6.39%	1,072,222	273,069,253 88.50%	35,467,763 11.50%	1,072,222	Carried
5	APPROVAL TO ISSUE SUBSCRIBER OPTIONS	NA	250,185,388 82.34%	34,234,640 11.27%	19,407,760 6.39%	1,072,222	274,302,376 88.90%	34,234,640 11.10%	1,072,222	Carried
6	APPROVAL TO ISSUE INITIAL PLACEMENT SHARES	NA	244,225,388 80.38%	34,194,640 11.25%	25,407,760 8.36%	1,072,222	274,342,376 88.92%	34,194,640 11.08%	1,072,222	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item