

KOGI IRON LIMITED
ACN 001 894 033
REFRESH SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Refresh Supplementary Prospectus**) dated 6 July 2022 and was lodged with ASIC on that date and supplements the prospectus dated 7 April 2022 (**Prospectus**) issued by Kogi Iron Limited (ACN 001 894 033) (**Company**).

This Refresh Supplementary Prospectus is a refresh document as defined in section 724(3H) of the *Corporations Act 2001* (Cth) (**Act**), as inserted by ASIC Corporations (Minimum Subscription and Quotation Conditions) Instrument 2016/70 (the **Instrument**) and has been lodged with the Australian Securities and Investments Commission (**ASIC**) in accordance with section 724(3G) of the Act as inserted by the Instrument.

Neither ASIC, ASX nor their respective officers take any responsibility as to the contents of this Refresh Supplementary Prospectus.

This Refresh Supplementary Prospectus must be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Refresh Supplementary Prospectus. If there is a conflict between the Prospectus and this Refresh Supplementary Prospectus, this Refresh Supplementary Prospectus will prevail.

This Refresh Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and can be accessed and downloaded at the Company's website at www.kogiiron.com.

The Company will send a copy of this Refresh Supplementary Prospectus to all applicants who have subscribed for Options under the Prospectus to the date of this Refresh Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand its contents, please seek professional guidance from your stockbroker, solicitor, accountant or other professional advisers without delay.

1. PURPOSE OF THIS REFRESH SUPPLEMENTARY PROSPECTUS

This Refresh Supplementary Prospectus has been issued for the purposes of:

- (a) advising that at the date of this Refresh Supplementary Prospectus, the Options offered under the Prospectus have not been admitted to quotation on ASX;
- (b) advising that at the date of this Refresh Supplementary Prospectus, the Company has not issued the Options offered under the Prospectus, being the SPP Options and Placement Options that exceed the Company's 15% limit in Listing Rule 7.1 and therefore require Shareholder approval to be obtained at the General Meeting; and
- (c) refreshing the period for admission to quotation of Options offered under the Prospectus from three (3) months from the date of the Prospectus to three (3) months from the date of this Refresh Supplementary Prospectus in accordance with 724(3G)(d) of the Act, as inserted by the Instrument.

In accordance with section 723(3) of the Act, if a person offers securities under a disclosure document such as a prospectus, and the disclosure document states or implies that the securities will be quoted on a financial market such as the ASX, and the securities are not then admitted to quotation within three (3) months after the date of the disclosure document, the issue of securities is void and the Application Monies have to be returned to the applicants.

By the issue of the Instrument, ASIC has varied the Act to allow companies to refresh the timing of quotation conditions, to commence from the date of a refresh document (i.e. this Refresh Supplementary Prospectus), such that the three month period is taken to commence from the date that the refresh document is lodged with ASIC. The Instrument imposes a number of requirements as to the content of the refresh document and on the company issuing the refresh document and on the company issuing the refresh document. This Refresh Supplementary Prospectus addresses those requirements.

2. EXTENSION OF TIME TO MEET CONDITIONS FOR QUOTATION

2.1 Applications Received

As at the date of this Refresh Supplementary Prospectus, the Company has received applications under the Offer.

No Options have been issued.

2.2 Quotation Condition

As at the date of this Refresh Supplementary Prospectus, the Options have not been admitted to quotation by ASX.

Upon lodgement of this Refresh Supplementary Prospectus, and subject only to the lodgement of any future fresh document, the quotation condition must be satisfied by 6 October 2022, being three (3) months after the date of this Refresh Supplementary Prospectus.

3. WITHDRAWAL OF PREVIOUS APPLICATIONS

In accordance with section 724(2) of the Corporations Act, if you applied for Options under the Prospectus (**Existing Applicant**), you may withdraw your application, provided you give the Company written notice of your wish to do so within **one month** of the date of this Refresh Supplementary Prospectus.

An Existing Applicant who wishes to withdraw their application must submit a written request to the Company's share registry by mail or delivery to the addresses set out below so that it is received within one month of the date of the Refresh Supplementary Prospectus (i.e. by the close of business on 6 August 2022).

Mailing address	Hand delivery
Kogi Iron Limited C/- Link Market Services Limited Level 12, Central Park 250 St Georges Terrace PERTH WA 6000	Kogi Iron Limited C/- Link Market Services Limited Level 12, Central Park 250 St Georges Terrace PERTH WA 6000

If you do not wish to withdraw your application, you do not need to take any action.

4. UPDATED TIMETABLE

The revised timetable set out in section 2.1 of the Prospectus is updated as follows:

Action	Date*
Closing Date for applications pursuant to the Offers	13 May 2022
Lodgement of Refresh Supplementary Prospectus	6 July 2022
General Meeting to approve issuance of securities under the Offer	16 August 2022
Issue Date (if not issued earlier)**	17 August 2022
Holding statements dispatch to Applicants pursuant to the Offers** and application made to ASX for quotation of the Options	17 August 2022

* The above dates are indicative only and may change without prior notice.

** Assuming that relevant Shareholder approval is obtained at the Company's general meeting proposed to be held on or around 16 August 2022.

5. CONSENTS

The Company confirms that, as at the date of this Refresh Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus has not withdrawn that consent.

6. OTHER MATERIAL INFORMATION

The Directors of the Company are not aware of any acts, matter, or thing (not already described in this Refresh Supplementary Prospectus) which may be material to the making of an informed assessment of:

- (a) the effect of the Offer on the Company; and
- (b) the rights attaching to the Options.

7. DIRECTORS' AUTHORISATION

This Refresh Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Refresh Supplementary Prospectus with the ASIC.



Sean Gregory
Non-Executive Chairman
For and on behalf of
Kogi Iron Limited